



M M FORGINGS LIMITED

CORPORATE OFFICE: SVK TOWERS, 8TH FLOOR,
A25 INDUSTRIAL ESTATE, GUINDY, CHENNAI - 600032, INDIA.

Date: 24 May 2025

The Deputy General Manager Corporate Relationship Department. Bombay Stock Exchange Limited, Rotunda Building, P.J. Towers, First Floor, New Trading Wing, Dalal Street, MUMBAI -400 001	National Stock Exchange of India Ltd 'Exchange Plaza', Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
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Dear Sirs,

Ref.: NSE: security code- MMFL –EQ; BSE: Security Code -522241

Sub.: Performance Update

Please find enclosed herewith the Performance update on audited financial results for the quarter and year ended 31 March 2025.

Kindly take the same on records please.

Thanking you,
Yours faithfully,
For M M FORGINGS LIMITED

Chandrasekar S
Company Secretary



CERTIFIED TO IATF 16949:2016 and ISO 9001:2015 STANDARDS



M M FORGINGS LIMITED

INVESTOR PRESENTATION – Q4FY25



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Shri. Vidyashankar Krishnan
Chairman and Managing Director

CHAIRMAN'S MESSAGE

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- ❖ The global economy remains characterized by a complex and varied landscape. Multiple factors, including ongoing geopolitical tensions, widespread increases in sovereign debt, persistent inflationary pressures, extreme weather conditions, etc., continue to contribute to the uncertainty of the global economic outlook. The tariff taxation of the US Government is causing huge turmoil to global trade.
- ❖ The Indian automotive sector has faced a notable decline since Q2FY25, which is linked to a lackluster demand forecast across different segments within the domestic market.
- ❖ Despite the numerous challenges posed by the macro economic downturn and market stagnation, MM Forgings Limited exhibited a consistent performance during F25 due to team effort and God's Grace. The sustained focus on new product development, business strategies including cost reduction initiatives and focus on new markets has systematically benefitted the company during these volatile times and will continue to do so.
- ❖ I am pleased to present the Company's performance for the year ended 31 March 2025.

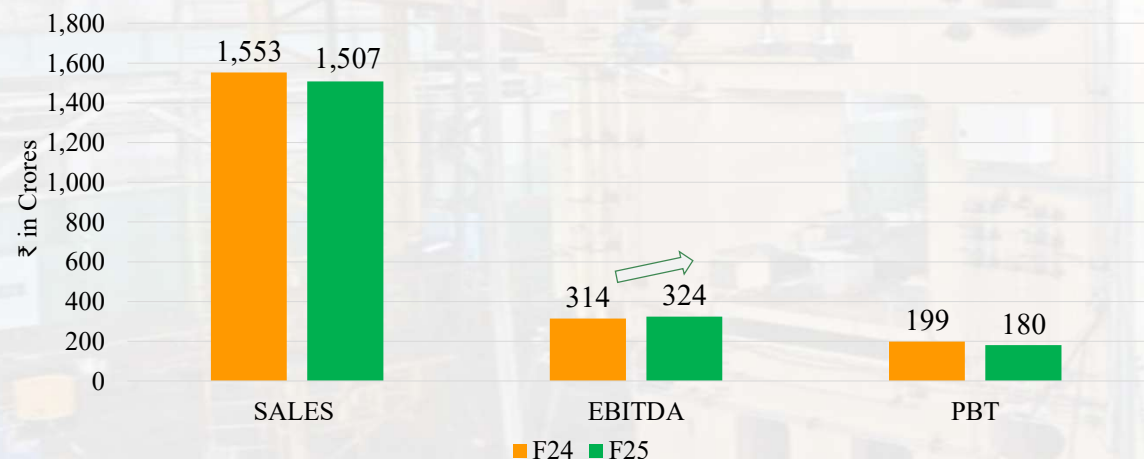


KEY FINANCIAL HIGHLIGHTS - F25

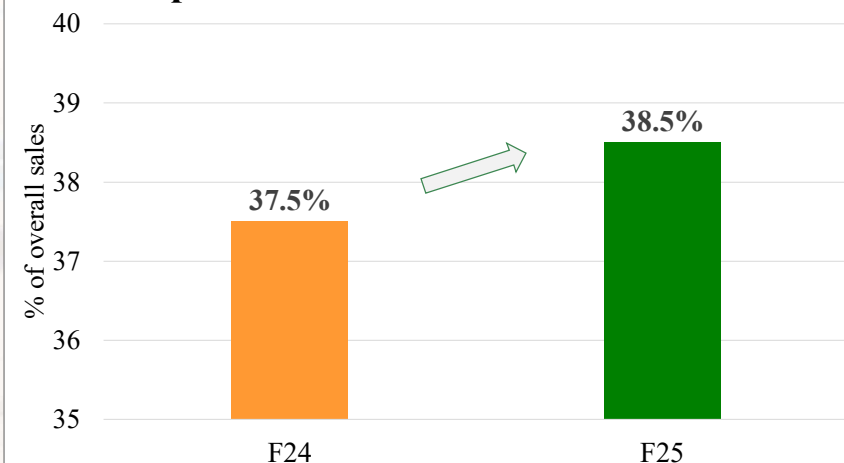
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1. The Company has crossed the total revenue of ₹1,500 Crore mark for the second consecutive year.
2. Operating EBITDA for the second consecutive year has crossed ₹300 Crores and stands at ₹324 Crores as against ₹314 Crores, thereby improving by 3% over the last year.
3. The Company has invested in fixed assets to the tune of ₹375 Crores towards future growth by way of creation of capacities and capabilities to enhance long term shareholder value.
4. Export sales for F25 stands at ₹563 Cr. contributing 39% of overall sales as against 38% on overall sales during F24.
5. Considering the enhanced paid-up capital, the Board has recommended a final dividend of ₹4 per share with same dividend payout as in F24. Dividend payment is subject to approval of shareholders.

Sales and EBITDA - F25



Export sales as a % on overall sales





FINANCIAL OVERVIEW – F25

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#	PARTICULARS (₹ IN CR.)	Q4FY25	Q4FY24	F25	F24
1.1	Total Revenue	363.06	395.77	1,506.51	1,552.46
1.2	EBITDA	80.72	85.42	323.72	314.48
1.3	PBT	42.90	54.61	179.98	199.42
1.4	PAT after exceptional items	36.23	41.65	136.29	145.46

#	PARTICULARS (₹ IN CR.)	Q4FY25	Q4FY24	F25	F24
1.1	Total Revenue	377.11	403.49	1,547.82	1,583.55
1.2	EBITDA	79.36	84.13	318.78	314.62
1.3	PBT	40.14	50.65	165.72	189.49
1.4	PAT after exceptional items	33.29	37.05	121.86	135.05

Standalone Financials →

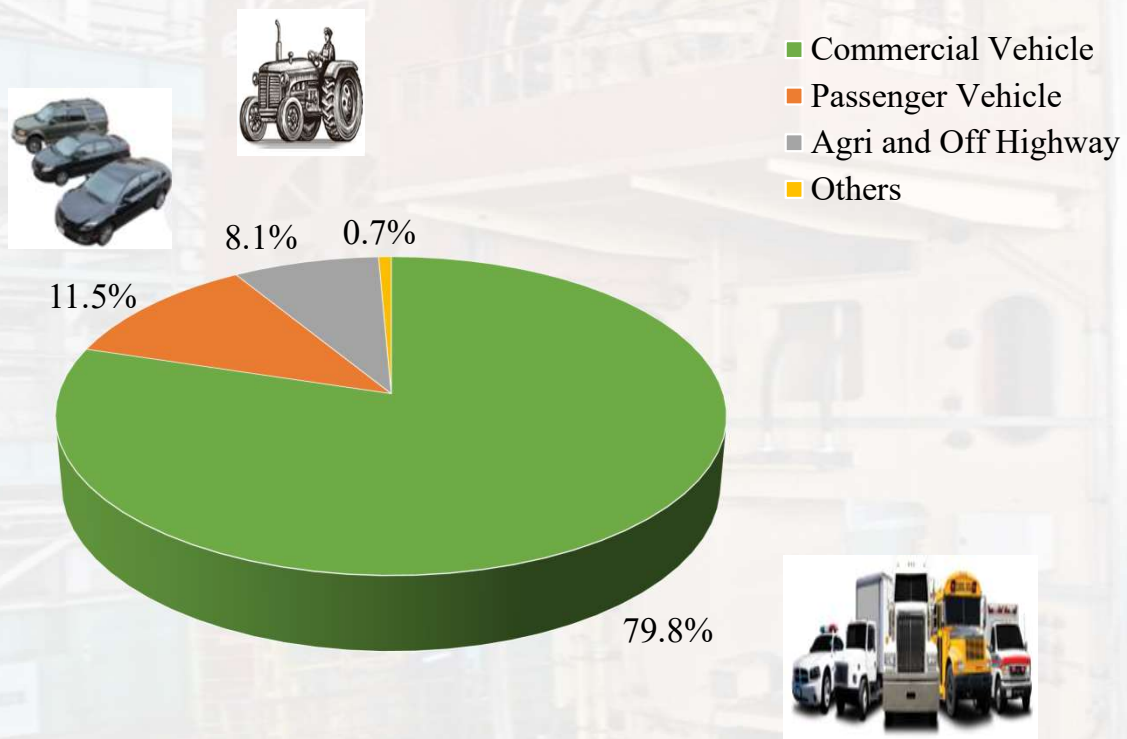
Consolidated Financials →



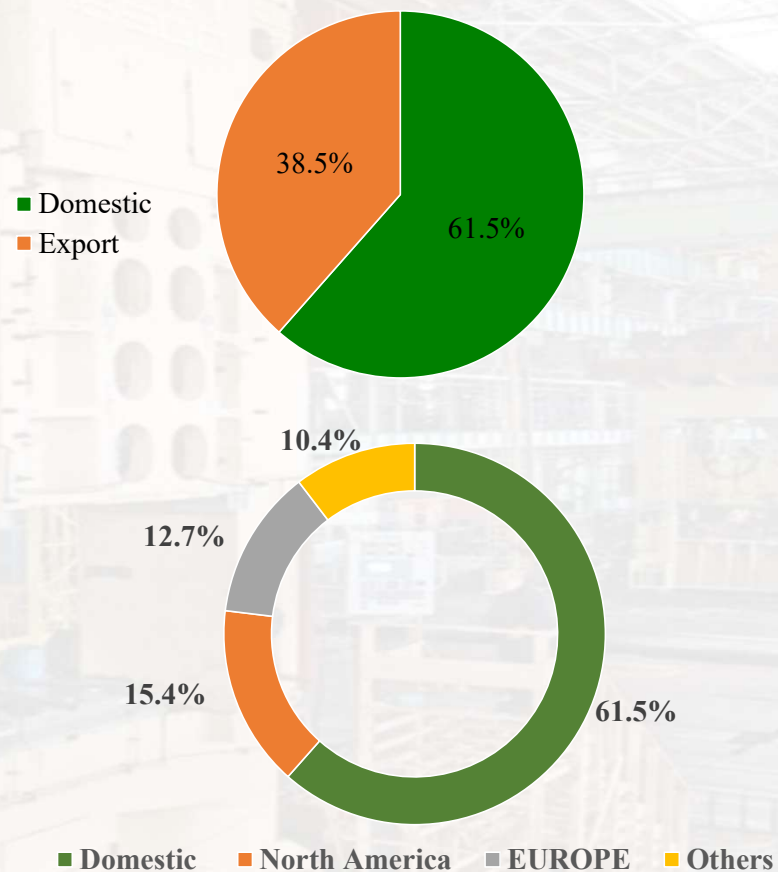
MMF – SEGMENT WISE SALES DISTRIBUTION – F25

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Segment wise sales distribution - F25



Geographical Revenue Breakup – F25





MIGRATION FROM SAP ECC TO SAP S/4 HANA

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1. SAP ECC version was first implemented during the year 2008.
2. Upgradation of SAP ECC was done as and when new versions were released by SAP
3. During Q1F25, the Company had decided to migrate to the latest version of SAP, namely S/4 Hana. This represents a big leap in the ERP journey of MM Forgings.
4. With the sincere efforts of the core team, Go live was successfully achieved as per plan.
5. FY26 and onwards, MM Forgings is on SAP S/4 Hana.



SAP S/4 HANA implementation team



FORGING AHEAD – WITH MANUFACTURING EXCELLANCE

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Focus on improving sales in keeping with market conditions

Implementing Cost Control measures particularly focusing on productivity, robotics, energy conservation, etc.

Development of new products to bring in new business

GOALS FOR FY26

Enhance managerial and operational talent to forge ahead.

Diversification of product base to widen Target Addressable Market

Actively managing forex for cash flows to minimize risk and optimize financial performance



THANK YOU